

# AGENDA

## CAPITAL MARKETS DAY

### MONDAY 30 MARCH

| Starting time | Topic                                                    | Presenter                        |
|---------------|----------------------------------------------------------|----------------------------------|
| 08:30         | Setting the scene                                        | Danie Du Toit                    |
| 08:40         | <b>THE BIG PICTURE</b><br>– Our retail-powered platform  | Pieter Erasmus                   |
| 08:50         | <b>STRATEGY</b><br>– Executing today, Inventing tomorrow | Sean Cardinaal                   |
| 09:45         | <b>FINANCIAL DRIVERS</b><br>– Our growth algorithm       | Riaan Hanekom                    |
| 10:45         | <b>Q&amp;A</b>                                           | Danie Du Toit                    |
| 11:00         | <b>Break</b>                                             |                                  |
| 11:20         | <b>PEP</b>                                               | Stefan Voges                     |
| 11:45         | <b>Ackermans</b>                                         | Adrian Naude                     |
| 12:05         | <b>Pepkor Speciality</b>                                 | Tyrone Vieira                    |
| 12:25         | <b>Avenida</b>                                           | Marius Minnie                    |
| 12:45         | <b>Pepkor Lifestyle</b>                                  | Peter Griffiths                  |
| 13:05         | <b>Pepkor Properties</b>                                 | Leon Lambrechts                  |
| 13:25         | <b>Q&amp;A</b>                                           | Danie Du Toit                    |
| 13:35         | <b>Lunch</b>                                             |                                  |
| 14:20         | <b>Finserv &amp; connectivity</b>                        | Garth Napier & Rudi van Rensburg |
| 15:25         | <b>Q&amp;A</b>                                           | Danie Du Toit                    |
| 15:35         | <b>Break</b>                                             |                                  |
| 15:55         | <b>Banking</b>                                           | Merwe Scholtz                    |
| 16:40         | <b>Q&amp;A</b>                                           | Danie Du Toit                    |
| 16:55         | <b>Wrap-up</b>                                           | Pieter Erasmus                   |

### TUESDAY 31 MARCH

| Starting time | Topic                                     | Presenter      |
|---------------|-------------------------------------------|----------------|
| 08:30         | <b>Guest speaker – SA informal market</b> | GG Alcock      |
| 09:20         | <b>Q&amp;A</b>                            | Danie Du Toit  |
| 09:30         | <b>Flash</b>                              | Garth Napier   |
| 10:20         | <b>Q&amp;A</b>                            | Danie Du Toit  |
| 10:35         | <b>Closing</b>                            | Pieter Erasmus |
| 10:45         | <b>Store visits</b>                       |                |